

# E-check Instructions

1. Application is ready to submit and the applicant wishes to make a payment

General Coverage Structure Underwriting Insured **Payment** Print Submit Security First Insurance Chat with SFI Rep Actions

Basic

Finance  
Bill To: Policyholder Bill to at renewal: Policyholder

Rating And Validation  
Premium: **\$635.78**  
Risk ID: SFID8376011-00-0000  
Capacity: Locked

Messages:  
Type Information  
Note: This policy will be issued immediately upon submission. Please print your application and other documents from Manage Documents prior to leaving the application, as it may not be possible to access them later.  
Application is ready to submit

Payment Plan Options  
The options below are not applicable if the policy is mortgage billed.

2 pay payment plan C { 60% 40% }

Due Date	Amount
Jun 14, 2013	\$394.00
Dec 11, 2013	\$257.78

4 pay payment plan D { 40% 20% 20% 20% }

Due Date	Amount
Jun 14, 2013	\$267.00
Sep 12, 2013	\$130.00
Dec 11, 2013	\$130.00
Mar 11, 2014	\$130.78

Hints  
• When "bill to at renewal" is mortgage the insured will not be given a pay plan option at renewal.  
• Application is kept in the agent's office and subject to audit at any time.

Electronic Payment Insured

2. Electronic payment methods displayed

General Coverage Structure Underwriting Insured **Payment** Print Submit Security First Insurance Chat with SFI Rep Actions

Basic

Finance  
Bill To: Policyholder Bill to at renewal: Policyholder

Rating And Validation  
Premium: **\$635.78**  
Risk ID: SFID8376011-00-0000  
Capacity: Locked

Messages:  
Type Information  
Note: This policy will be issued immediately upon submission. Please print your application and other documents from Manage Documents prior to leaving the application, as it may not be possible to access them later.  
Application is ready to submit

Payment Plan Options  
The options below are not applicable if the policy is mortgage billed.

2 pay payment plan C { 60% 40% }

Due Date	Amount
Jun 14, 2013	\$394.00
Dec 11, 2013	\$257.78

4 pay payment plan D { 40% 20% 20% 20% }

Due Date	Amount
Jun 14, 2013	\$267.00
Sep 12, 2013	\$130.00
Dec 11, 2013	\$130.00
Mar 11, 2014	\$130.78

Hints  
• When "bill to at renewal" is mortgage the insured will not be given a pay plan option at renewal.  
• Application is kept in the agent's office and subject to audit at any time.

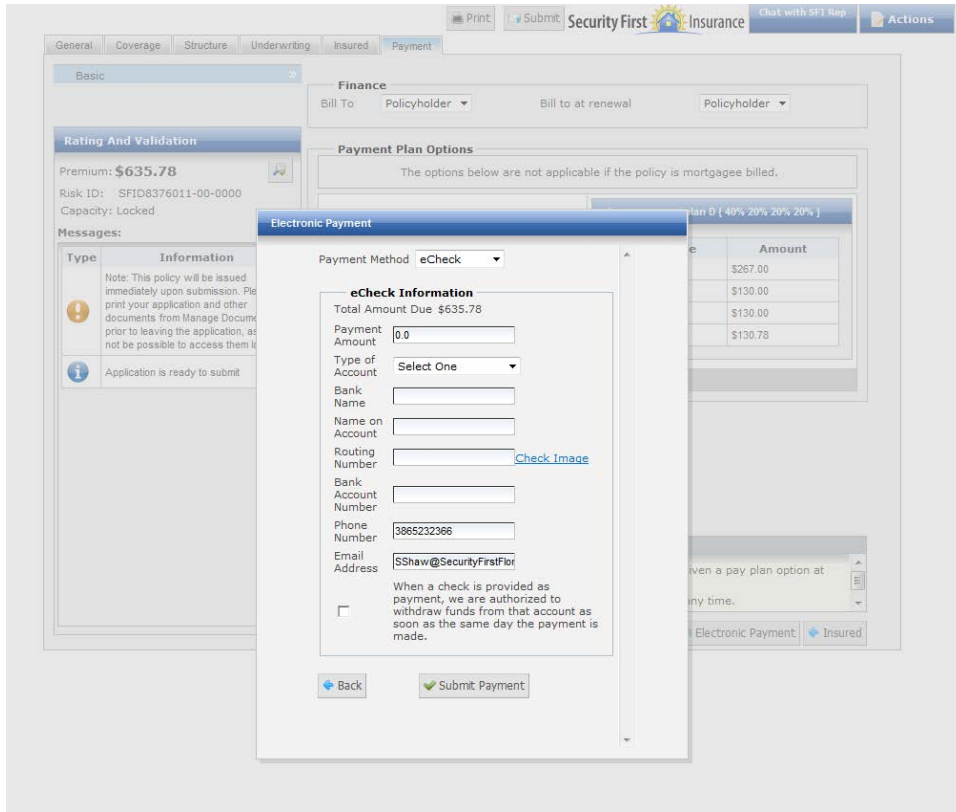
Electronic Payment

Payment Method: Credit Card

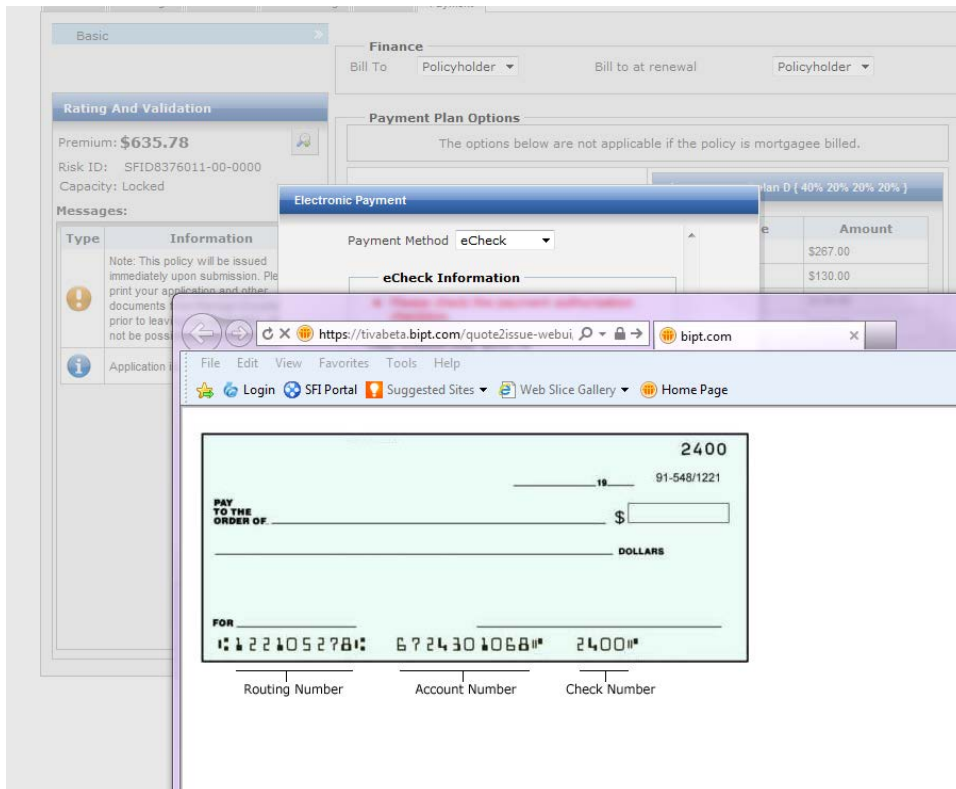
Credit Card Information  
VISA MASTERCARD DISCOVER  
Total Amount Due: \$635.70  
Current Amount Due: \$0.00  
Amount: 0.0  
Card Number: (enter number without spaces)  
Expiration Date: (MMYY)  
CVV Number:

Address Information  
First Name: SFI  
Last Name: Test  
Address Line 1: 320 EDEN TRL  
Address Line 2:  
City: LAKE MARY  
State: FL  
Zip: 32748-1395  
Country: USA

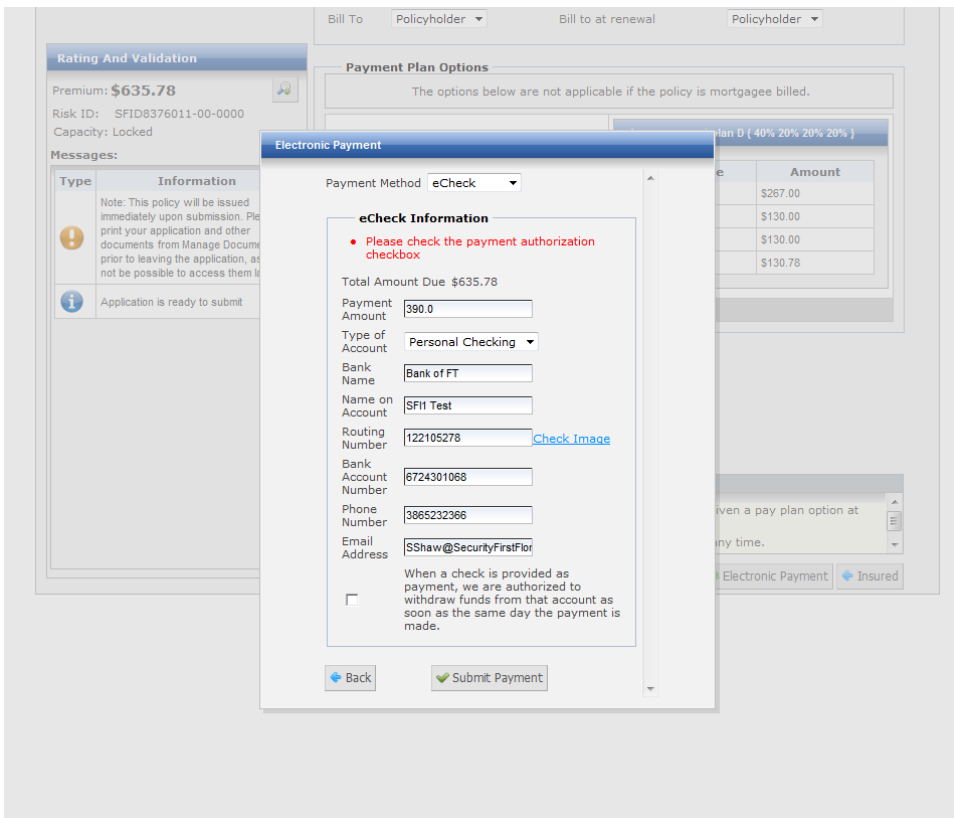
3. Select eCheck payment method. Bank account data fields will be presented for entry



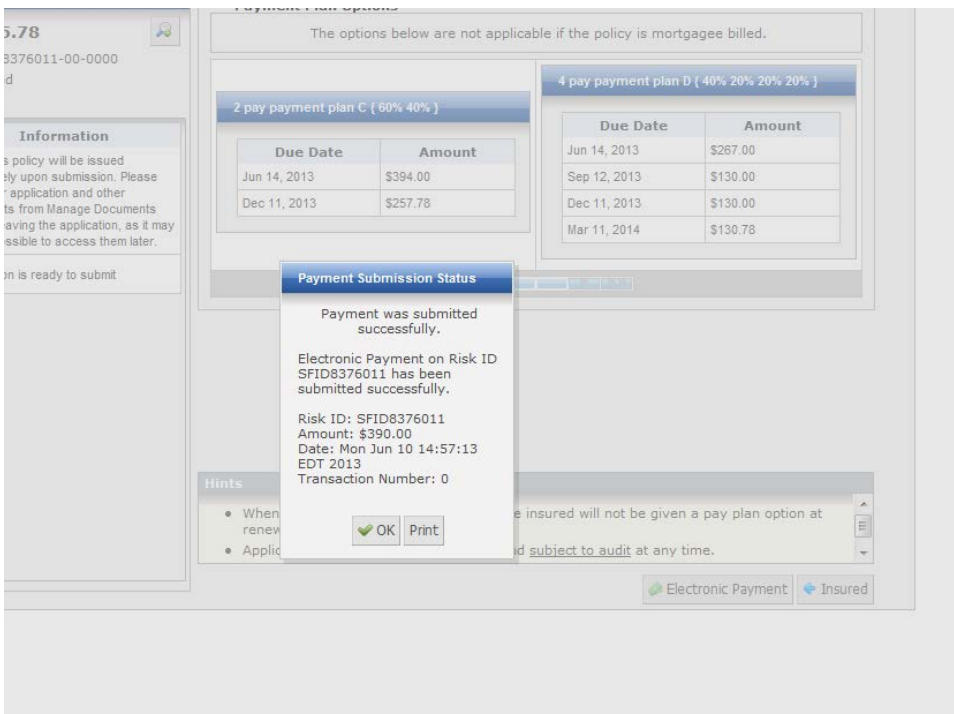
4. Clicking "Check Image" will provide sample to assist in identifying bank routing and account numbers



5. Enter payment information, provide payment authorization and submit payment



6. System will display payment submission status and record of confirmation (may be printed)



7. An e-mail confirmation will be sent to the insured

The screenshot shows an Outlook message window. The header bar includes a 'File' tab and a 'Message' title. The ribbon contains various actions like Ignore, Delete, Reply, Forward, Meeting, Upload, OnBase, Reply & Delete, Create New, Move, Actions, Mark Unread, Categorize, Follow Up, Translate, Select, and Zoom. The message header shows: From: Goutham Gogineni <gouthamp@prakash.gogineni@bpt.com>, To: Shelley Shaw, Cc: , Subject: Goutham Gogineni Customer Receipt/Purchase Confirmation.

\*\*\*\*\* TEST MODE \*\*\*\*\*

**Thank you for your order!**

**Order Information**

Merchant:	Goutham Gogineni
Invoice Number:	SFID8376011000000

**Billing Information**      **Shipping Information**

SShan@SecurityFirstFlorida.com	
3865232366	

**Total: US \$390.00**

**eCheck**

Date/Time:	10-Jun-2013 11:57:12 PDT
Transaction ID:	0